

| <b>General information about company</b>   |  |
|--|--|
| Scrip code   | 500388   |
| Name of the company  | Shree Krishna Paper Mills & Industries Limited |
| Class of Security  | Equity Shares                                  |
| Type of report   | Quarterly                                      |
| Quarter Ended / Date of Report (For Prelisting / Allotment)                                | 31-03-2016                                     |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |  |
| Shareholding pattern filed under   | Regulation 31 (1) (b)                          |

| Sr. No. | Particular   | Yes/No |
|---------|--|--------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    |
| 7       | Whether company has equity shares with differential voting rights?                     | No     |

| Table I - Summary Statement holding of specified securities |                                |                            |  |  |   |  |   |   |            |          |                         |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| Category (I)  | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                         |
|   |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of (A+B+C) |
|   |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                         |
| (A)   | Promoter & Promoter Group      | 7                          | 5710680                                      |  |   | 5710680  | 42.23   | 5710680   |            | 5710680  | 42.23                   |
| (B)   | Public                         | 1309                       | 7811000                                      |  |   | 7811000  | 57.77   | 7811000   |            | 7811000  | 57.77                   |
| (C)   | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |          |                         |
| (C1)  | Shares underlying DRs          |                            |  |  |   |  |   |   |            |          |                         |
| (C2)  | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |          |                         |
|   | Total                          | 1316                       | 13521680                                     |  |   | 13521680                                       |   | 13521680  |            | 13521680 | 100                     |

| Table I - Summary Statement holding of specified securities |                                |   |                      |  |   |                                  |                                 |   |                                 |   |
|---|--------------------------------|---|----------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I)  | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. Of Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (X1)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |                                |   |                      |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)   | Promoter & Promoter Group      |   |                      |  | 42.23   |                                  |                                 | 4820400   | 84.41                           | 200   |
| (B)   | Public                         |   |                      |  | 57.77   |                                  |                                 |   |                                 | 3019467   |
| (C)   | Non Promoter- Non Public       |   |                      |  |   |                                  |                                 |   |                                 |   |
| (C1)  | Shares underlying DRs          |   |                      |  |   |                                  |                                 |   |                                 |   |
| (C2)  | Shares held by Employee Trusts |   |                      |  |   |                                  |                                 |   |                                 |   |
|   | Total                          |   |                      |  |   |                                  |                                 | 4820400   | 35.65                           | 3019667   |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |                            |  |  |   |  |   |   |             |          |                                     |
|---|---|----------------------------|--|--|---|--|---|---|-------------|----------|-------------------------------------|
| Sr.   | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |          |                                     |
|   |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |             |          | Total as a % of Total Voting rights |
|   |   |                            |  |  |   |  |   | Class eg: X   | Class eg: y | Total    |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |             |          |                                     |
| (1)   | Indian  |                            |  |  |   |  |   |   |             |          |                                     |
| (a)   | Individuals/Hindu undivided Family  | 3                          | 970200                                       |  |   | 970200                                       | 7.18  | 970200  |             | 970200   | 7.18                                |
| (d)   | Any Other (specify)   | 4                          | 4740480                                      |  |   | 4740480                                      | 35.06   | 4740480   |             | 4740480  | 35.06                               |
| Sub-Total (A)(1)  |   | 7                          | 5710680                                      |  |   | 5710680                                      | 42.23   | 5710680   |             | 5710680  | 42.23                               |
| (2)   | Foreign   |                            |  |  |   |  |   |   |             |          |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                        |   | 7                          | 5710680                                      |  |   | 5710680                                      | 42.23   | 5710680   |             | 5710680  | 42.23                               |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |             |          |                                     |
| (1)   | Institutions  |                            |  |  |   |  |   |   |             |          |                                     |
| (3)   | Non-institutions  |                            |  |  |   |  |   |   |             |          |                                     |
| (a(i))  | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 1257                       | 557259                                       |  |   | 557259                                       | 4.12  | 557259  |             | 557259   | 4.12                                |
| (a(ii))   | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 6                          | 208775                                       |  |   | 208775                                       | 1.54  | 208775  |             | 208775   | 1.54                                |
| (e)   | Any Other (specify)   | 46                         | 7044966                                      |  |   | 7044966                                      | 52.1  | 7044966   |             | 7044966  | 52.1                                |
| Sub-Total (B)(3)  |   | 1309                       | 7811000                                      |  |   | 7811000                                      | 57.77   | 7811000   |             | 7811000  | 57.77                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   | 1309                       | 7811000                                      |  |   | 7811000                                      | 57.77   | 7811000   |             | 7811000  | 57.77                               |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |  |   |   |             |          |                                     |
| Total (A+B+C2)  |   | 1316                       | 13521680                                     |  |   | 13521680                                     | 100   | 13521680  |             | 13521680 | 100                                 |
| Total (A+B+C)   |   | 1316                       | 13521680                                     |  |   | 13521680                                     |   | 13521680  |             | 13521680 | 100                                 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |   |                      |  |   |                                  |                                 |   |                                 |   |
|--|---|----------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. Of Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|  |   |                      |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |                      |  |   |                                  |                                 |   |                                 |   |
| (1)  | Indian  |                      |  |   |                                  |                                 |   |                                 |   |
| (a)  |   |                      |  | 7.18  |                                  |                                 | 910000  | 93.8                            | 200   |
| (d)  |   |                      |  | 35.06   |                                  |                                 | 3910400   | 82.49                           | 0   |
| Sub-Total (A) (1)  |   |                      |  | 42.23   |                                  |                                 | 4820400   | 84.41                           | 200   |
| (2)  | Foreign   |                      |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2)                 |   |                      |  | 42.23   |                                  |                                 | 4820400   | 84.41                           | 200   |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |                      |  |   |                                  |                                 |   |                                 |   |
| (1)  | Institutions  |                      |  |   |                                  |                                 |   |                                 |   |
| (3)  | Non-institutions  |                      |  |   |                                  |                                 |   |                                 |   |
| (a(i))   |   |                      |  | 4.12  |                                  |                                 |   |                                 | 366526  |
| (a(ii))  |   |                      |  | 1.54  |                                  |                                 |   |                                 | 208775  |
| (e)  |   |                      |  | 52.1  |                                  |                                 |   |                                 | 2444166   |
| Sub-Total (B) (3)  |   |                      |  | 57.77   |                                  |                                 |   |                                 | 3019467   |
| Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)                                  |   |                      |  | 57.77   |                                  |                                 |   |                                 | 3019467   |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |                      |  |   |                                  |                                 |   |                                 |   |
| Total (A+B+C2)   |   |                      |  | 100   |                                  |                                 |   |                                 | 3019667   |
| Total (A+B+C)  |   |                      |  |   |                                  |                                 | 4820400   | 35.65                           | 3019667   |
| Disclosure of notes on shareholding pattern  |   |                      |  |   |                                  |                                 |   |                                 | Textual Information(1)                                    |

| <b>Text Block</b>     |  |
|-----------------------|--|
| Textual Information() | Number of shareholders in Any Other Category of Public Non-Institutional Shareholding is 46. But in the relevant sheet, it is auto calculated as 40 because it does not take into account the number of shareholders who have more than 1% shareholding. It only sums up the Category wise given shareholding. |

| Individuals/Hindu undivided Family  |                       |                      |                   |                                       |
|---|-----------------------|----------------------|-------------------|---------------------------------------|
| Serial No.  | 1                     | 2                    | 3                 |                                       |
| Name of the Shareholders (I)  | Birender Kumar Pasari | Pradeep Kumar Pasari | Bishwanath Pasari | <a href="#">Click here to go back</a> |
| PAN (II)  | AFYPP8577L            | AFXPP9889E           | AFYPP9144H        | Total                                 |
| No. of fully paid up equity shares held (IV)  | 910000                | 60000                | 200               | 970200                                |
| No. Of Partly paid-up equity shares held (V)  |                       |                      |                   |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                       |                      |                   |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 910000                | 60000                | 200               | 970200                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 6.73                  | 0.44                 | 0                 | 7.18                                  |
| Number of Voting Rights held in each class of securities (IX)   |                       |                      |                   |                                       |
| Class eg:X  | 910000                | 60000                | 200               | 970200                                |
| Class eg:y  |                       |                      |                   |                                       |
| Total   | 910000                | 60000                | 200               | 970200                                |
| Total as a % of Total Voting rights   | 6.73                  | 0.44                 | 0                 | 7.18                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)   |                       |                      |                   |                                       |
| No. Of Warrants (Xi)  |                       |                      |                   |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |                       |                      |                   |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2) | 6.73                  | 0.44                 | 0                 | 7.18                                  |
| Number of Locked in shares (XII)  |                       |                      |                   |                                       |
| No. (a)   |                       |                      |                   |                                       |
| As a % of total Shares held (b)   |                       |                      |                   |                                       |
| Number of Shares pledged or otherwise encumbered (XIII)   |                       |                      |                   |                                       |
| No. (a)   | 910000                | 0                    | 0                 | 910000                                |
| As a % of total Shares held (b)   | 100                   | 0                    | 0                 | 93.8                                  |



|   |   |   |     |     |
|---|---|---|-----|-----|
| Number of equity shares held in dematerialized form (XIV) | 0 | 0 | 200 | 200 |
|---|---|---|-----|-----|

| Any Other (specify)   |                               |  |   |                        |                       |
|---|-------------------------------|--|---|------------------------|-----------------------|
| Serial No.  | 1                             | 2  | 3   | 4                      |                       |
| Category  | Bodies Corporate              | Bodies Corporate                           | Bodies Corporate                            | Bodies Corporate       | Click here to go back |
| Name of the Shareholders (I)  | Bishwanath Industries Limited | Bishwanath Traders and Investments Limited | Bijay Paper Traders and Investments Limited | Devanshu Infin Limited |                       |
| PAN (II)  | AACCB1425H                    | AAACB0015B                                 | AAACB0100F                                  | AAACD4020C             | Total                 |
| No. of the Shareholders (I)   | 1                             | 1  | 1   | 1                      | 4                     |
| No. of fully paid up equity shares held (IV)  | 2047300                       | 1671080                                    | 747100                                      | 275000                 | 4740480               |
| No. Of Partly paid-up equity shares held (V)  |                               |  |   |                        |                       |
| No. Of shares underlying Depository Receipts (VI)   |                               |  |   |                        |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 2047300                       | 1671080                                    | 747100                                      | 275000                 | 4740480               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 15.14                         | 12.36                                      | 5.53  | 2.03                   | 35.06                 |
| Number of Voting Rights held in each class of securities (IX)   |                               |  |   |                        |                       |
| Class eg: X   | 2047300                       | 1671080                                    | 747100                                      | 275000                 | 4740480               |
| Class eg: y   |                               |  |   |                        |                       |
| Total   | 2047300                       | 1671080                                    | 747100                                      | 275000                 | 4740480               |
| Total as a % of Total Voting rights   | 15.14                         | 12.36                                      | 5.53  | 2.03                   | 35.06                 |
| No. Of Shares Underlying Outstanding convertible securities (X)   |                               |  |   |                        |                       |
| No. Of Warrants (Xi)  |                               |  |   |                        |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |                               |  |   |                        |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 15.14                         | 12.36                                      | 5.53  | 2.03                   | 35.06                 |
| Number of Locked in shares (XII)  |                               |  |   |                        |                       |
| No. (a)   |                               |  |   |                        |                       |
| As a % of total Shares held (b)   |                               |  |   |                        |                       |
| Number of Shares pledged or otherwise encumbered (XIII)   |                               |  |   |                        |                       |

|   |         |         |        |   |         |
|---|---------|---------|--------|---|---------|
| No. (a)   | 2047300 | 1116000 | 747100 | 0 | 3910400 |
| As a % of total Shares held (b)                           | 100     | 66.78   | 100    | 0 | 82.49   |
| Number of equity shares held in dematerialized form (XIV) | 0       | 0       | 0      | 0 | 0       |

| Any Other (specify)   |          |  |  |                            |                  |  |  |
|---|----------|--|--|----------------------------|------------------|--|--|
| Serial No.  | 1        | 2                                      | 3                                      | 4                          | 5                | 6                                      | 7                                      |
| Category  | HUF      | Overseas corporate bodies              | Foreign Individuals or NRI             | Foreign Individuals or NRI | Clearing Members | Bodies Corporate                       | Bodies Corporate                       |
| Category / More than 1 percentage   | Category | More than 1 percentage of shareholding | More than 1 percentage of shareholding | Category                   | Category         | More than 1 percentage of shareholding | More than 1 percentage of shareholding |
| Name of the Shareholders (I)  |          | WPS PTE Ltd.                           | Vijay Kumar Gupta                      |                            |                  | Govinda Power & Products Pvt. Ltd.     | SKCS Finvest Pvt. Ltd.                 |
| PAN (II)  |          | ZZZZZ9999Z                             | ZZZZZ9999Z                             |                            |                  | AAACB8102F                             | AAACS3741H                             |
| No. of the Shareholders (I)   | 14       |  |  | 2                          | 3                |  |  |
| No. of fully paid up equity shares held (IV)  | 4479     | 1200000                                | 2000000                                | 90                         | 603              | 1400000                                | 1014850                                |
| No. Of Partly paid-up equity shares held (V)  |          |  |  |                            |                  |  |  |
| No. Of shares underlying Depository Receipts (VI)   |          |  |  |                            |                  |  |  |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 4479     | 1200000                                | 2000000                                | 90                         | 603              | 1400000                                | 1014850                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 0.03     | 8.87                                   | 14.79                                  | 0                          | 0                | 10.35                                  | 7.51                                   |
| Number of Voting Rights held in each class of securities (IX)   |          |  |  |                            |                  |  |  |
| Class eg: X   | 4479     | 1200000                                | 2000000                                | 90                         | 603              | 1400000                                | 1014850                                |
| Class eg:y  |          |  |  |                            |                  |  |  |
| Total   | 4479     | 1200000                                | 2000000                                | 90                         | 603              | 1400000                                | 1014850                                |
| Total as a % of Total Voting rights   | 0.03     | 8.87                                   | 14.79                                  | 0                          | 0                | 10.35                                  | 7.51                                   |
| No. Of Shares Underlying Outstanding convertible securities (X)   |          |  |  |                            |                  |  |  |
| No. Of Warrants (Xi)  |          |  |  |                            |                  |  |  |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |          |  |  |                            |                  |  |  |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 0.03     | 8.87                                   | 14.79                                  | 0                          | 0                | 10.35                                  | 7.51                                   |
| Number of Locked in shares (XII)  |          |  |  |                            |                  |  |  |
| No. (a)   |          |  |  |                            |                  |  |  |

|   |      |   |   |    |     |   |         |
|---|------|---|---|----|-----|---|---------|
| As a % of total Shares held (b)                           |      |   |   |    |     |   |         |
| Number of equity shares held in dematerialized form (XIV) | 4479 | 0 | 0 | 90 | 603 | 0 | 1014850 |

| Any Other (specify)   |  |   |                  |                                       |
|---|--|---|------------------|---------------------------------------|
| Serial No.  | 8                                      | 9   | 10               |                                       |
| Category  | Bodies Corporate                       | Bodies Corporate                          | Bodies Corporate |                                       |
| Category / More than 1 percentage   | More than 1 percentage of shareholding | More than 1 percentage of shareholding    | Category         |                                       |
| Name of the Shareholders (I)  | Gopala Sales Pvt. Ltd.                 | Global Manufacturers & Products Pvt. Ltd. |                  | <a href="#">Click here to go back</a> |
| PAN (II)  | AACCG6369D                             | AACCG1180E                                |                  | Total                                 |
| No. of the Shareholders (I)   |  |   | 21               | 40                                    |
| No. of fully paid up equity shares held (IV)  | 750000                                 | 660000                                    | 14944            | 7044966                               |
| No. Of Partly paid-up equity shares held (V)  |  |   |                  |                                       |
| No. Of shares underlying Depository Receipts (VI)   |  |   |                  |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 750000                                 | 660000                                    | 14944            | 7044966                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)   | 5.55                                   | 4.88                                      | 0.11             | 52.1                                  |
| Number of Voting Rights held in each class of securities (IX)   |  |   |                  |                                       |
| Class eg: X   | 750000                                 | 660000                                    | 14944            | 7044966                               |
| Class eg:y  |  |   |                  |                                       |
| Total   | 750000                                 | 660000                                    | 14944            | 7044966                               |
| Total as a % of Total Voting rights   | 5.55                                   | 4.88                                      | 0.11             | 52.1                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)   |  |   |                  |                                       |
| No. Of Warrants (Xi)  |  |   |                  |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  |  |   |                  |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 5.55                                   | 4.88                                      | 0.11             | 52.1                                  |
| Number of Locked in shares (XII)  |  |   |                  |                                       |
| No. (a)   |  |   |                  |                                       |
| As a % of total Shares held (b)   |  |   |                  |                                       |

|   |        |        |       |         |
|---|--------|--------|-------|---------|
| Number of equity shares held in dematerialized form (XIV) | 750000 | 660000 | 14144 | 2444166 |
|---|--------|--------|-------|---------|

