

## Introductory sub-table (I)(a)

Name of the Company: SHREE KRISHNA PAPER MILLS & INDUSTRIES LIMITED			
Scrip Code, Name of the scrip, class of security: 500388, SKPMIL, EQUITY			
Quarter ended: DECEMBER 31, 2011			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	#DIV/0!	#DIV/0!
Held by public	0	#DIV/0!	#DIV/0!
<b>Total - D</b>	<b>0</b>	<b>#DIV/0!</b>	<b>#DIV/0!</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	#DIV/0!	#DIV/0!
Held by public	0	#DIV/0!	#DIV/0!
<b>Total - E</b>	<b>0</b>	<b>#DIV/0!</b>	<b>#DIV/0!</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	#DIV/0!	#DIV/0!
Held by public	0	#DIV/0!	#DIV/0!
<b>Total - F</b>	<b>0</b>	<b>#DIV/0!</b>	<b>#DIV/0!</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			



**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	989600	0	10.47	10.47		0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		#DIV/0!
(c)	Bodies Corporate	4	4740480	0	50.15	50.15		0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		#DIV/0!
(e)	Any Others(Specify)	0	0	0	0.00	0.00		#DIV/0!
(e-i)					0.00	0.00		#DIV/0!
(e-ii)					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>5730080</b>	<b>0</b>	<b>60.62</b>	<b>60.62</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		#DIV/0!
b	Bodies Corporate	0	0	0	0.00	0.00		#DIV/0!
c	Institutions	0	0	0	0.00	0.00		#DIV/0!
d	Any Others(Specify)	0	0	0	0.00	0.00		#DIV/0!
d-i					0.00	0.00		#DIV/0!
d-ii					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>
	<b>Total Shareholding of Promoter and</b>	<b>7</b>	<b>5730080</b>	<b>0</b>	<b>60.62</b>	<b>60.62</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions /Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		



<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	26	1751869	351069	18.54	18.54		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1263	556703	317765	5.89	5.89		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	211392	211392	2.24	2.24		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	CLEARING MEMBER, NON RESIDENT INDIANS, OVERSEAS CORPORATE BODIES	6	1201636	1636	12.71	12.71		
(c-ii)					0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>1303</b>	<b>3721600</b>	<b>881862</b>	<b>39.38</b>	<b>39.38</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1303</b>	<b>3721600</b>	<b>881862</b>	<b>39.38</b>	<b>39.38</b>		
	<b>TOTAL (A)+(B)</b>	<b>1310</b>	<b>9451680</b>	<b>881862</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0		0.00		#DIV/0!
2	Public	0	0	0		0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1310</b>	<b>9451680</b>	<b>881862</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>





(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	M/S BISHWANATH INDUSTRIES LIMITED	2047300	21.66	2047300	100.00	21.66	0	#DIV/0!	0	#DIV/0!	
2	M/S BISHWANATH TRADERS AND INVESTMENTS LIMITED	1671080	17.68	1116000	66.78	11.81	0	#DIV/0!	0	#DIV/0!	
3	SH. BIRENDER KUMAR PASARI	910000	9.63	910000	100.00	9.63	0	#DIV/0!	0	#DIV/0!	
4	M/S BIJAY PAPER TRADERS AND INVESTMENTS LIMITED	747100	7.90	747100	100.00	7.90	0	#DIV/0!	0	#DIV/0!	
5	M/S DEVANSHU INFIN LIMITED	275000	2.91	0	0.00	0.00	0	#DIV/0!	0	#DIV/0!	
6	SH. PRADEEP KUMAR PASARI	60000	0.63	0	0.00	0.00	0	#DIV/0!	0	#DIV/0!	
7	MRS. SHILPA PASARI	19600	0.21	0	0.00	0.00	0	#DIV/0!	0	#DIV/0!	
8			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
11			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
	<b>TOTAL</b>	<b>5730080</b>	<b>60.62</b>	<b>4820400</b>	<b>84.12</b>	<b>51.00</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	M/S GOVINDA POWER & PRODUCTS PRIVATE LIMITED	1400000	14.81	0	#DIV/0!	0	#DIV/0!	
2	WPS PTE LTD	1200000	12.70	0	#DIV/0!	0	#DIV/0!	
3	M/S SKCS FINVEST PRIVATE LIMITED	335250	3.55	0	#DIV/0!	0	#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
<b>TOTAL</b>		<b>2935250</b>	<b>31.06</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>



(I)(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	M/S GOVINDA POWER & PR	1400000	14.81	0	#DIV/0!	0	#DIV/0!	
2	WPS PTE LTD	1200000	12.70	0	#DIV/0!	0	#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
<b>TOTAL</b>		<b>2600000</b>	<b>27.51</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>



